FACTS	What does **ABG Consultants, LLC ("ABG")** do with your personal information? **Revised: 04/2026**
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depends on the product or service you have with us. This information can include: ■ Social Security number, name, address and income ■ Assets, account balances and account transactions ■ Investment experience and risk tolerance
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons ABG chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	**Does ABG share?**	**Can you limit sharing?**
For our everyday business purposes such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We do not share
For our affiliates' everyday business purposes information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes information about your creditworthiness	No	We do not share
For our affiliates to market to you	No	We do not share
For non-affiliates to market to you	No	We do not share

To limit our sharing	▪ Call: 801.486.5069 option 4 ▪ Email: info@consultabg.com **Please note:** If you are a new customer, we can begin sharing your information [30] days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

Questions? Call 801.486.5069 or go to www.consultabg.com.

Who we are	
Who is providing this notice?	ABG Consultants, LLC
What we do	
How does ABG protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does ABG collect my personal information?	We collect your personal information, for example, when you ■ open an account or enter into an investment advisory contract ■ give us your income information or provide employment information ■ tell us about your investment or retirement portfolio or give us your contact information We also collect your personal information from other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only ■ sharing for affiliates' everyday business purposes—information about your creditworthiness ■ affiliates from using your information to market to you ■ sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies; ***Our affiliates include financial companies Fiduciary Advisors, LLC; nonfinancial companies Fiduciary Services Group, LLC; The Advisor Lab, LLC; PCS Retirement, LLC; Aspire Financial Services, LLC; Rocky Mountain Employee Benefits, Inc.; DWC ERISA Consultants, LLC; and AdvisorTrust, Inc.***
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies; **N/A**
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you; **N/A**
Other important Information	
For California residents – We do not share information we collect about you with nonaffiliated third parties, except as permitted by California law, such as to process your transactions or to maintain your account. **For Nevada residents –** We are providing this notice to you pursuant to state law. You may request to be placed on our internal "do not call" list at any time by calling 801.486.3087. You may obtain further information by contacting the Nevada Attorney General, 555 E. Washington Ave., Suite 3900, Las Vegas, NV 89101; phone 1-702-486-3132; email BCPINFO@ag.state.nv.us.	