

# From prospecting to integration, and beyond

Our platform is designed to take you seamlessly from acquisition through to retention.

## A play-by-play of the client lifecycle when you partner with PCS



### Prospecting made easy with [PlanFinder](#)

Conduct unlimited nationwide searches with custom criteria to identify prospects.

### Bird's-eye view with the [Plan Diagnostic Report](#)

Benchmark retirement plan performance against industry peers to fuel discussions.

### Plan comparison with the Retirement [Plan Efficiency Analysis](#)

Generate comprehensive reports that compare the current plan with your proposed solution.

### Grow your brand

Provide a signature-ready co-branded proposal that outlines all the services and costs.

### [PaySnap](#) for streamlined payroll integration

Seamless integration with leading payroll providers nationwide.

### Dedicated installation team

Single point-of-contact streamlines plan transition and setup to ensure a smooth process.

### Participant engagement

Mobile-friendly financial wellness solution. Designed for participants to expand their financial know-how, while also providing monthly articles tailored to their age group.

### Communication Resource Center

Submit a communication request to plan participants via email and/or participant website.

### Best in class Customer Care

Our customer service has achieved a consistent 98% customer satisfaction rating for years.

### Readily available Plan Sponsor Administrative Support

Clients prefer full-service from one provider? We offer complete TPA services for fully bundled plans.

### PCS integration partners ensure accounts are in safe hands

Efficient fiduciary support with PCS integration partners for wealth management and investment compliance.

There's more to what PCS Retirement can offer you to grow your business—our products and services can even be tailored to suit your unique needs.

[Find out more](#)